



De Lisle Partners launches new Hedged Class for VT De Lisle America Fund

Mitigating uncertainty of currency fluctuations for new sterling investors

[De Lisle Partners](#), the specialist US small cap investment boutique, has launched a new Hedged Class for the [VT De Lisle America Fund](#) (*"the Fund"*) to meet demand from new sterling investors looking to reduce the impact of currency fluctuations and exchange rate uncertainty.

Hedging is designed to protect investors from currency volatility - as witnessed in recent days when the pound fell to an all-time low against the dollar. The VT De Lisle America Fund Hedged Class mitigates against these fluctuations in the value of the pound against the US dollar.

Managed by Richard de Lisle, who has 40 years' experience of investing in US equities, the Fund invests in companies that Wall Street either misses or ignores. Since launch in 2010, it has delivered an impressive track record of US small to mid-cap investing, with the lowest P/Es in the sector. The VT De Lisle America Fund has returned 490% since launch vs 371% from the IA North America sector and 382% from the S&P500.*

Richard de Lisle, Manager of the VT De Lisle America Fund commented; *"The new Hedged Class for the VT De Lisle America Fund has been launched in response to client demand generated by the dollar's recent unprecedented strength. It will allow sterling investors to hedge against the dollar and provide a level of protection from currency fluctuations and uncertainty, while investing in the US – which remains the deepest, best performing major market over the long term."*

*Source: Morningstar 26 September 2022.

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NOTES TO EDITORS

De Lisle Partners

[De Lisle Partners LLP](#) is an independent investment boutique founded in January 2005, specialising in US small-cap investment. Manager and founder Richard de Lisle has over 40 years of experience in the US equity market, running the private investment fund the Emmanuel College Endowment Fund since 1996 and the more recent VT De Lisle America Fund which was established in 2010.

Richard de Lisle, Co-Founder of De Lisle Partners & Manager of VT De Lisle America Fund

Richard has been dedicated to US equities for more than 40 years. He started his career at Merrill Lynch in 1980, moving to Dean Witter in 1984. In 1991 Richard became Managing Director of Dean Witter's six international offices. In 1996 Richard took over management of the Emmanuel College Endowment Fund and, after Dean Witter merged with Morgan Stanley in 1997, he made the decision to move into investment management eventually setting up De Lisle Partners in 2005.



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